



THE
HARGREAVES
FOUNDATION

**FURTHER INFORMATION
FOR APPLICANTS**

ELIGIBILITY

Requests

- ✓ Organisations
- ✗ Individuals
- ✗ Crisis Funding
- ✗ Core Funding
- ✗ Retrospective Funding (i.e. spending that has already taken place)
- ✗ Items or Projects which statutory bodies have a duty to fund
- ✓ Under 18s must be in majority if mixed age project
- ✓ Those living in poverty, defined by “eligible for free school meals or college bursary for those aged between 16 and 18 years”



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Projects & Initiatives

- ✓ One-off, time-limited projects or events
- ✓ Training for staff/volunteers
- ✓ Residential activities
- ✓ Events
- ✗ Feasibility studies/consultations
- ✓ Time-limited means less than 6 months
- ✓ Majority of those benefiting/using items must be from target groups
- ✓ Activity must take place in UK
- ✓ Accessibility includes affordability
- ✓ Contributions to larger projects considered; still need clear attribution; will pledge and won't pay grant until all the funds needed are secured



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Organisations

- ✓ Low risk with formal structure
- ✓ Registered Charities or Charitable Incorporated Organisations
- ✓ Schools and Further Education Colleges (usually exempt charities)
- ✓ NHS Trusts
- ✗ Social Enterprises including Community Interest Companies
- ✗ Private Companies
- ✗ Local Authorities
- ✓ At least one set of published accounts at point of applying
- ✓ Priority to organisations based in and/or working in the South West
- ✓ Has a bank account in the organisation's name with at least two unconnected signatories



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Impact

- ✓ Completion of a Grant Report Form will be required
- ✓ Demonstrate impact
- ✓ Case Studies & Photos (to comply with GDPR/Safeguarding Policies)
- ✓ Report required within six months of disbursement



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Decision Making Process



- ✓ Some smaller grant applications (£10,000 and under) may be approved by the Trustees after the first Trustees Review
- ✓ The requirement for Further Information will be tailored to each application, likely to include one or more the following:
 - Budget
 - Quotations
 - Policies
 - Plans
 - Site visits and face to face meeting
- ✓ All offers of financial support will be subject to The Hargreaves Foundation's Terms & Conditions and satisfactory completion of Due Diligence.



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